

**St. George's Kidney Patients Association (SGKPA) - Registered Charity Number 1021655**  
Reports, Statement of Financial Activities, Balance Sheet and Notes  
For the Year Ended 31 December 2020

---

<b>Contents</b>	<b>Page</b>
Report of the trustees for the year ended 31 December 2020	1
Report of the Independent Examiner	4
Statement of Financial Activities for the year ended 31 December 2020	5
Balance Sheet as at 31 December 2020	5
Notes to the Statement of Financial Activities and Balance Sheet	6

---

**Trustees and committee members**

Michael Greatorex (Chair)  
Christine Lewin (Vice Chair)  
Catherine Brown (Honorary Secretary)  
Stephen Chang (Honorary Treasurer)  
Ama Basoah  
Sarah Southerton

**Independent Examiner**

Elaine Oddie OBE MA FCA FCCA  
NSO Associates LLP  
Chartered Certified Accountants  
75, Springfield Road  
Chelmsford  
Essex, CM2 6BJ

**Registered office**

St George's Hospital  
Blackshaw Road  
Tooting, London  
SW17 0QT

**Website and emails**

[www.sgkpa.org.uk](http://www.sgkpa.org.uk)  
[info@sgkpa.org.uk](mailto:info@sgkpa.org.uk)  
[donations@sgkpa.org.uk](mailto:donations@sgkpa.org.uk)

## **Report of the trustees (the committee) for the year ended 31 December 2020**

St George's Kidney Patients Association (the Charity) is an unincorporated association registered with the Charity Commission of England and Wales (registered Charity number 1021655) and approved by Her Majesty Revenue and Customs as a Charity (charities tax reference XR36148).

The trustees present their annual report, statement of financial activities for the year ended 31 December 2020 and balance sheet as at 31 December 2020 of the Charity.

### **1 Objects and principal activities**

The objects of the Charity as agreed with the Charity Commission are:

- Promote the relief of persons with kidney disease or renal failure.
- Advance education of the public on matters relating to kidney disease.

The principal activities of the Charity are to:

Provide medical, support and related equipment, aids and resources to hospitals, dialysis and care centres, which may not be available or may not be available in a timely manner from the NHS, to enhance the treatment, service experience and care of renal patients for the benefit of renal patients, in particular renal patients under the care of St George's Hospital, London.

Provide and advance education, knowledge and information on appropriate websites and media on the prevention, care and treatment of renal and related diseases, and the importance of kidney donation for transplantation for the benefit of the public, in particular renal patients and their families.

Promote, finance and organise activities and events for renal patients and their families that contribute to the maintenance and enhancement of the service experience, well-being and health of renal patients for the benefit of renal patients, in particular renal patients under the care of St George's Hospital, London.

### **2 Financial review of the year**

The financial review of the Charity is set out in the notes on page 6 to the Statement of Financial Activities for the year and the Balance Sheet.

### **3 Voting and non-voting members**

Voting members are members who have included their email address in their registration details as members and have notified the Charity should they change their email address. All communications from the Charity to voting members are by email. The Charity may also communicate with voting members by post. All other members are non-voting members.

#### **4 Committee members, officers and trustees**

The business and affairs of the Charity are managed and undertaken by the committee members of the Charity who are trustees of the Charity. Officers of the Charity, who are elected by the committee members are nominated trustees of the Charity. The chair, vice chair, secretary and treasurer are officers of the Charity.

Members of the committee and officers of the Charity are:

Michael Greatorex (chair)  
Christine Lewin (vice chair)  
Catherine Brown (secretary)  
Stephen Chang (treasurer)  
Ama Basoah  
Sarah Southerton

Michael Greatorex and Ama Basoah were due to retire as members of the committee by rotation in accordance with clause 10.5 of the Charity's constitution at the Charity's 2020 annual general meeting (AGM) and being eligible offer themselves for re-election as committee members. However, there was no AGM in 2020 due to Covid. Accordingly, they will retire by rotation at the Charity next AGM and being eligible will offer themselves for re-election.

Only voting members are eligible to be a committee member. Such members who wish to serve on the committee could offer themselves for election at the annual general meeting of the Charity in accordance with the procedure set out in the Charity's constitution. The committee also has the power to co-opt a voting member to be on the committee provided the maximum number of committee members as stated in the constitution is not exceeded.

#### **6 Review of the year**

This year has been dominated by COVID; from the start of the year it preoccupied the minds of hospital staff and patients alike.

As the year progressed it became clear that kidney patients were among the most vulnerable group in society which led to a general concern or fear amongst many patients. This was particularly true for in-centre dialysis patients who had to travel to their place of dialysis, usually by shared hospital transport, 3 times a week at the height of the pandemic.

So most of the Charity's activity has been targeted to support and communication with patients to keep them up to date on the latest government and hospital advice.

The Committee did not meet at all throughout the year but did host a series of online patient information meetings that were well attended and received by around 50 patients each event.

The annual fund raising Christmas concert was replaced by a Christmas fund raising appeal. The Charity would like to thank supporters who contributed to the appeal, and who donated generously through Just Giving and Virgin Money Giving.

Given the dominance of the Covid pandemic, the Charity did not receive any requests for new equipment from the Renal unit.

Due to the pandemic, the hospital cancelled the plans to create a new dialysis centre within the Courtyard Clinic. Staff had to be reassigned and the move of staff to another building in preparation for building work was halted to use the space for COVID testing. Given that the use of the trailers is on the hospital risk register, the Charity expects that this project will be revisited in the future.

The Charity is committed to use its reserves to provide financial resources to fund facilities and medical equipment for patients' benefit focusing on needs that are not funded or not completely funded by the NHS.

#### **7 Application of income and property of the Charity**

All (100 %) donations to and funds raised by the Charity are used to promote the objects and activities of the Charity.

All the officers and committee members are volunteers and do not receive any remuneration or benefits, other than benefits that are available to all members of the Charity, for their services.

#### **8 Risks**

The Charity does not have any financial risks as there are no operational costs because all committee members are volunteers, and the Charity will only make financial commitments on projects where it is certain that there are financial reserves to fully support such projects.

The major risk faced by the Charity is the lack of volunteers to be committee members to undertake activities in furtherance of the Charity's objectives. The committee is making every effort to recruit additional volunteers to serve on the committee.



Michael Greatorex  
Chair, St George's Kidney Patients Association  
On behalf of the trustees of St. George's Kidney Patients Association  
Registered office: Blackshaw Road, Tooting, London, SW17 0Qt

20 August 2022

**Report of the Independent Examiner to the trustees and members of St. George's Kidney Patients Association (the Charity)**

I report to the trustees on the financial statements of St George's Kidney Patients Association (the Charity) for the year ended 31 December 2020 which comprise of the Statement of Financial Activities, the Balance Sheet and related notes.

This report is made solely to the Charity's trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the Charity's trustees those matters I am required to state to them in this report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the Charity and the Charity's trustees as a body, for my work, for this report, or for the opinion I have formed.

**Responsibilities and basis of report**

As the trustees of the Charity you are responsible for the preparation of the financial statements in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the Charity's financial statements carried out under section 145 of the Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145 (5) (b) of the Act.

**Independent Examiner's Statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in respect of the Charity as required by section 130 of the Act; or
- the financial statements do not accord with those records; or
- the financial statements do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirements that the accounts give a "true and fair view" which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.

Elaine Oddie OBE MA FCA FCCA  
NSO Associates LLP  
Chartered Certified Accountants  
75, Springfield Road  
Chelmsford  
Essex, CM2 6JB

26 August 2022

**St. George's Kidney Patients Association (SGKPA) - Registered Charity Number 1021655**  
**Reports, Statement of Financial Activities, Balance Sheet and Notes**  
**For the Year Ended 31 December 2020**

**Statement of Financial Activities for the Year Ended 31 December 2020**

	Notes	2020 £	2019 £
<b>Fund Raising</b>			
Gross income	2	8,919	19,710
Expenses	2	<u>327</u>	<u>6,878</u>
<b>Income</b>			
Net income from fund raising		8,592	12,832
Donations	3	2,289	63,426
Donations and funds raised through Just Giving		7,343	3,732
Donations and funds raised through Virgin Money Giving		4,326	1,052
Interest received		388	667
Gift Aid tax repayment	4	<u>372</u>	<u>-</u>
Total income		<u>£23,310</u>	<u>£81,709</u>
<b>Expenditure</b>			
Patients benefits	5	10,660	25,689
Printing and stationery		-	-
Website		1,080	1,080
Annual General Meeting and Committee expenses		-	111
Independent examiner fees		480	480
Sundries		<u>216</u>	<u>320</u>
Total expenditure		<u>£12,436</u>	<u>£27,680</u>
<b>Surplus (deficit) income over expenditure</b>		<u>£10,874</u>	<u>£54,029</u>

**Balance Sheet at 31 December 2020**

	2020 £	2019 £
<b>Current assets</b>		
Cash at bank and in hand	51,877	43,312
Cash deposit	330,388	330,000
Debtors and prepayments	<u>2,381</u>	<u>-</u>
	384,646	373,312
<b>Less: Creditors</b>	<u>11,472</u>	<u>11,012</u>
<b>Total current assets</b>	<u>£373,174</u>	<u>£362,300</u>
Represented by		
<b>Reserves</b> at beginning of year	362,300	308,271
<b>Surplus (deficit) income over expenditure</b>	<u>10,874</u>	<u>54,029</u>
<b>Reserves</b> at end of year	<u>£373,174</u>	<u>£362,300</u>

**Notes to the Accounts**

- 1 The financial statements have been prepared under the historical cost convention, in accordance with Recommended Practice: Accounting and Reporting by Charities preparing their financial statements in accordance with the Financial Reporting Standard applicable in the UK and Ireland (FRS 102) issued in July 2014, and with the Charities Act 2011.
- 2 2020 fund raising gross income of £8,919 was made up of £3,050 from sales of raffle tickets and £5,869 from appeal for funds from well-wishers of the annual fund raising Christmas concert as there was no Christmas concert in 2020 because of the Covid-19 pandemic. The raffle expense was £327.  
  
In 2019 £19,710 was raised from the annual Christmas concert which after expenses of £6,878 raised a net amount of £12,832.
- 3 Donations received are from supporters and well-wishers including families and friends in memory of deceased former kidney patients. The donation received in 2019 of £63,426 was exceptionally high as it included a legacy of £50,000 from the will of a deceased kidney patient.
- 5 2020 Patients benefits of £10,660 include £10,512 subscription to "Patient Line" to provide television for patients. 2019 Patients benefits of £25,689 were made up of (a) subscription of £10,512 to Patient TV line and (b) purchase of portable scanning equipment for use at the Courtyard premises which costs £15,177.
- 6 No trustees received any remuneration or expenses reimbursements from the Charity.

The Statement of Financial Activities, Balance Sheet and related notes on page 6 were approved by the trustees on 20 August 2022 and were signed on their behalf by:

Stephen Chang  
Honorary Treasurer  
St George's Kidney Patients Association

20 August 2022